

THE BEST SOFTWARE

EVP Office (featuring EstateVal and GiftVal) is the easiest, fastest, most detailed, and most accurate way to evaluate millions of securities, foreign and domestic, for IRS Form 706 and 709.

Copy-and-Paste from Excel: If you have your holdings in Excel, getting them into EVP Office is as simple as copy-and-paste. The applications also support over a dozen import formats.

More Than Securities: EVP Office supports pricing hundreds of foreign currencies, over a dozen cryptocurrencies, put/call options, and gold, silver, platinum and palladium.

Real-Time Input Warnings: If you make a mistake when entering information into EVP Office, it will flag the data and offer an explanation how to correct it.

Section 508 Compliance: EVP Office adheres the US government's accessibility requirements.

Easy Portfolio Status: Icons next to each entry in a portfolio make it to see the status of each holding—priced, manually edited, unpriced.

Simple File Management: Portfolio files are easy to keep track of when there's only one per client, holding all the data for every evaluation.

Lowest Price, Highest Discounts: EVP Office costs less than other solutions, and has no sign-up, support, upgrade, per-user or minimum fees. You only pay for evaluations. There are also volume discounts of up to 35%.

EVP SYSTEMS
ESTATE VALUATIONS & PRICING SYSTEMS

